



## Notice of our 2020 annual meeting of common shareholders

You are invited to our 2020 annual meeting (the *meeting*) of common shareholders:

**When** May 8, 2020  
2:00 p.m. (Mountain time)

**Where** Virtual-only meeting  
via live audio webcast online at  
<https://web.lumiagm.com/119921742>

We will cover seven items of business – see *Business of the meeting* in our 2020 management information circular:

1. Receive our 2019 audited consolidated financial statements and the auditors' report thereon.
2. Vote on electing the directors.
3. Vote on appointing the auditors.
4. Vote on an amendment to our existing by-laws.
5. Vote on the adoption of an advance notice by-law for the nomination of directors for election to the board.
6. Vote on our approach to executive compensation.
7. Vote on any other business that properly comes before the meeting.

### Your vote is important

Our 2020 management information circular includes important information about the meeting and the voting process. Please read it carefully *before* you vote.

We mailed you a copy of our 2019 audited consolidated financial statements and the auditors' report if you asked us to (in accordance with corporate and securities laws). You can also find a copy of our financial statements on our website ([www.pembina.com](http://www.pembina.com)), on SEDAR ([www.sedar.com](http://www.sedar.com)) and on EDGAR ([www.sec.gov](http://www.sec.gov)).

This year, out of an abundance of caution, to proactively address the unprecedented public health impact of coronavirus disease 2019, also known as COVID-19, and to mitigate risks to the health and safety of our communities, shareholders, employees and other stakeholders, we will hold a virtual-only meeting, which will be conducted via live audio webcast, and all shareholders can participate.

By order of the board,

"Brenda Rawcliffe"

Brenda Rawcliffe  
Corporate Secretary  
Pembina Pipeline Corporation

Calgary, Alberta  
March 19, 2020

### Where to get a copy of the 2020 management information circular

If you are a registered common shareholder or you have given us instructions to send you printed documents, your management information circular is attached to this notice.

We use the *notice and access* procedures to deliver meeting materials (this notice and the management information circular) to beneficial holders of our common shares. Notice and access is a set of rules developed by the Canadian Securities Administrators that allows companies to post meeting materials online, reducing paper and mailing costs.

If you are a beneficial common shareholder, you can view the management information circular at:

[www.sedar.com](http://www.sedar.com) or  
[www.pembina.com/Investor-Centre/shareholder-information/](http://www.pembina.com/Investor-Centre/shareholder-information/)

If you would like us to mail you a paper copy of the management information circular instead, please contact us:

- **online:** [www.pembina.com/Investor-Centre/Shareholder-information](http://www.pembina.com/Investor-Centre/Shareholder-information)
- **by phone:** 1-855-880-7404
- **by email:** [investor-relations@pembina.com](mailto:investor-relations@pembina.com)

We will send it free of charge, but we need your request at least five days before the proxy deposit date listed on the enclosed voting instruction form, and within one year of filing the management information circular on SEDAR.

### How to vote

If you are a beneficial common shareholder, complete and return your voting instruction form at least one business day before the proxy deposit date of May 6, 2020 at 2:00 p.m. (Mountain time), or as listed on the attached voting instruction form. **You cannot vote by returning this notice.**

Send your voting instruction to us:

- **online:** [www.proxyvote.com](http://www.proxyvote.com)
- **by phone:** 1-800-474-7493 (English)  
1-800-474-7501 (French)  
1-800-454-8683 (United States)
- **by fax:** 905-507-7793
- **by mail:** Data Processing Centre  
PO Box 2800 STN LCD Malton  
Mississauga ON L5T 2T7

**If you have questions about notice and access, call us toll-free at 1-855-880-7404.**